



CFA LEVEL 3 TRAINING PROGRAM – JUNE 2012

CLASSES TO START FROM 14TH JANUARY 2012

WHY KNOWLEDGE VARSITY

Knowledge Varsity is in the space of education consulting and content development business. The firm has a network of highly qualified and experienced faculty both from India as well as from abroad. Knowledge Varsity faculty have worked with several Universities in USA for collaboration programs in Business Management. Knowledge Varsity is best equipped to bring the best resource to your benefit.

ABOUT THE FACULTY

All our faculty members are passionate about teaching and would like to make a difference. Our faculty members themselves have appeared and passed the CFA examinations. They come from various backgrounds and bring with them industry experience. Our faculty members are mentors who guide the candidates to a fruitful career in the financial domain.

OUR USP

- Fine balance between concept and skills required to pass the exam
- Reduce your study time by up to 20% (as compared to self study)
- Small and interactive class

TEACHING MODEL

- **Face to face classes** will be held on Saturday (Duration 4 hours, please check schedule on next page)
- Notes in each class, these notes will cover all the critical concepts
- **Revision classes** to enforce the learning
- **2 Full length tests on actual examination pattern** before the exam to ensure you are prepared for the D-day

FEES

- INR 16,000/- inclusive of all taxes

To register call 94487-06666/988-631-6649 or e-mail to cfa@knowledgevarsity.com

Knowledge Varsity, #572, 21st Main, 36th Cross, Jayanagar 4 'T' Block, Bangalore - 560 011

Call Hotline – +91-9886316649 and +91-94487-06666

www.knowledgevarsity.com

SCHEDULE OF THE COURSE

The course should be complete by the April end. After that we will have revision classes and Tests.

Partial schedule is given below. We will review the completion till January end.

Date	Topics to be covered	CFA Reading No
14 th January	Introduction to the Level 3 Course and structure. Ethics	NA
21 st January	Behavioral Finance	7, 8 & 9
28 th January	Private Wealth Management	10,11 &12
4 th February	Private Wealth Management	12, 13 & 14
11 th February	Portfolio Management For Institutional Investor	15, 16 & 17
18 th February	Capital Market Expectation	18
25 th February	Economic Concepts for Asset Valuation	21 & 22
3 rd March	Asset Allocation	23 & 24
10 th March	Management of Passive & Active Fixed Income Portfolio	33, 34, 35
17 th March	Fixed Income Portfolio Management	25 & 26
24 th March	Equity Portfolio Management	27
31 st March	Equity Portfolio Management	29 and 30
7 th April	Alternative Investments For Portfolio Management	31, 32 and 33
14 th April	Risk Management	34 – 36
21 st April	Risk Management	37 and 38
28 th April	Portfolio	39-41
5 th May	Portfolio and GIPS	42 & 43

CLASS TIMINGS

- Saturday – 9 AM to 1:15 PM

CLASS VENUE

- Knowledge Varsity, #572, 21st Main, 36th Cross, Jayanagar 4 'T' Block, Bangalore - 560 011

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